

Practice Name:

Dashboard Date:

Physician or Facility		Roadmap of Relationship Connections						
		Phone	Found	Contact	EHR	MU	Direct	Test
	(Cut and paste status symbols into columns based on status)		✓	✓	✗	✗	?	?
1								
2								
3								
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Use of the Fax Alternative for Meaningful Use Transitions of Care

The [CMS Fax Alternative](#) can only be used in the following circumstances based on the [guidance released by CMS](#)¹ regarding the EHR Incentive Programs in 2015 through 2017 Health Information Exchange fact sheet.1

- 1. Cannot be the default approach. Used only when the eligible provider or hospital can demonstrate that the receiver of the electronic summary of care record has no other method of receiving the summary of care record other than as a fax transmission.
- 2. The receipt and processing of the electronic summary of care (C-CDA) record is performed through a third-party intermediary other than the eligible provider or hospital’s electronic health record vendor.

Based on the results of our HIESuccess Roadmap of Connections, the following relationships *could be eligible* for faxing Summary of Care records through a third-party. We urge you to contact these organizations periodically to determine if there has been a change in their electronic status and leverage messaging in the your fax cover sheets as well.

Non-Connected Transition of Care Relationships as of [DATE HERE]

Referral and Transition of Care Organization Name	Email Address	Contact Phone	City	State	Zip code

¹ https://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/Downloads/2016_HealthInformationExchange.pdf